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東方明珠石油有限公司*
Pearl Oriental Oil Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 632)

DISMISSAL OF THE WINDING-UP PETITION

Reference is made to the announcements of Pearl Oriental Oil Limited (the “**Company**”) dated 13 July 2017, 29 August 2017, 30 August 2017, 6 September 2017, 13 September 2017 and 26 September 2017 (the “**Announcements**”) in relation to, among others, the Petition. Unless otherwise defined, capitalised terms used herein shall bear the same meaning as those defined in the Announcements.

The Board is pleased to announce that as the matter concerned in the Petition had been fully resolved by the Company, the Company obtained on 11 October 2017 an order from the High Court dated 9 October 2017 that, among other things, the Petition be dismissed.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Pearl Oriental Oil Limited
Fan Amy Lizhen
Chairlady and Executive Director

Hong Kong, 12 October 2017

As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Fan Amy Lizhen, Mr. Cheung Kam Shing, Terry, Mr. Tang Yau Sing and Mr. Cheung Ka Chun, David; and five independent non-executive Directors, namely Mr. Wang Jing Ting, Mr. Koo Luen Bong, Mr. Chau Wing Man, Mr. Lam Kwan, and Mr. Chan Kwan Pak.

* *for identification purpose only*